



SONIC
HEALTHCARE
LIMITED

13 November 2002

Company Announcements Office
Australian Stock Exchange Limited
50 Bridge Street
Sydney NSW 2000

Dear Sirs,

Sonic Healthcare Limited (**Sonic**) advises that a general meeting was held today for the purposes of considering a resolution to approve a reduction in the capital of Sonic. Sonic further advises that, in accordance with orders of the Federal Court of Australia made on 3 October 2002, a scheme meeting of the shareholders of Sonic and a scheme meeting of the optionholders of Sonic were held today for the purposes of considering resolutions to approve the schemes of arrangement as set out in the Information Memorandum dated 4 October 2002 and sent to all Sonic shareholders and optionholders.

Sonic is pleased to announce that the capital reduction was approved by shareholders at the general meeting and that the schemes were approved by shareholders and optionholders at the scheme meetings.

Sonic proposes to apply to the Court tomorrow 14 November 2002 at 10:15am for an order to approve the schemes and, subject to the order being granted, intends to lodge the order with the Australian Securities and Investments Commission tomorrow as soon as practicable after the order is made.

Yours sincerely

Paul Alexander
Company Secretary